

SEWARD & KISSEL LLP

Global Bank and Institutional Finance & Restructuring Practice Group 2017 Highlights

\$71B CLO/Euro CLO/ Secured Note & Related Transactions	Represented several financial institutions on CLO/Euro CLO/Secured Note/Risk Retention and related loan and warehouse transactions in connection with the issuance of securities, as well as redemptions, re-pricings, re-financings and re-sets totaling approximately \$71 billion.
\$7.9B Aircraft Financings	Represented bank clients in connection with aircraft securitizations and related aircraft financing transactions amounting to approximately \$7.9 billion in issuance.
\$31B Student Loan Securitizations & Remarketings	Represented bank clients in connection with student loan securitizations and remarketings amounting to approximately \$31 billion in issuance.
\$33B Secured Loans	Represented bank clients in their capacities as facility agent, administrative agent and collateral agent in connection with secured loan facilities totaling approximately \$33 billion.
\$3.9B Consumer Lending Transactions	Represented bank clients in connection with marketplace and consumer lending transactions involving multiple issuers totaling approximately \$3.9 billion.
1,000+ MBS Transactions	Involved in over 1,000 MBS transactions with respect to servicing issues and repurchase obligations related to breach of representations and warranties, covenant and payment issues and related litigations.
40+ Subscription Capital Call Facilities	Represented several banks as lenders and funds as borrowers in connection with over 40 subscription capital call facilities.
\$6.5B CMBS Transactions	Represented bank clients acting as trustee in connection with CMBS transactions totaling approximately \$6.5 billion.
\$300M Secondary Market Transactions	Represented major banks, broker dealers, hedge funds and investment advisors on a variety of secondary market transactions related to US and international par and distressed debt and bankruptcy claims totaling approximately \$300 million.
Default & Restructuring Matters	Represented bank clients in connection with major financial defaults, restructurings and bankruptcies, including Energy Future Holdings, Caesars Entertainment, Arch Coal, Toys R Us, Petroleos de Venezuela (PDVSA), J Crew, the Schahin Group, Sunshine Oilsands and Cap Cana.
Depository Receipt Transactions	Represented bank clients in connection with the issuance of depository receipt programs for various international companies including one of Australasia's largest building material suppliers, a leading Asia-Pacific oil and gas company and a foreign real estate investment company.

Global Bank and Institutional Finance & Restructuring Practice Group — 2017 Highlights

IPOs	Represented bank clients in agency capacities on initial public offering transactions.
Project & Transportation Finance	Represented bank clients in connection with numerous project and transportation finance deals, including shipping, airport, cell phone towers, equipment leases, power plants and hydraulic fracturing transactions.
Private Equity Investments	Represented financial institutions in connection with private equity investments in the financial services industry.
New Market Participants	Represented new market-entrant trustee and collateral administrator in connection with the issuance of over \$1 billion of notes in collateralized loan obligation transactions related to previously negotiated warehouse facility.
Innovative Risk Retention Structures	Represented a banking entity in the structuring of an innovative joint venture and lending facility, which allowed a single financial institution to provide funding to loan accumulation facilities and other CLO related businesses while simultaneously acting as a service provider to the CLO for all of its related issuances.
Awards & Recognitions	2017 Corporate INTL Magazine Global Legal Award for Banking & Finance Law Firm of the Year in NY. Kal Das was presented with the Marquis Who's Who Albert Nelson Marquis Lifetime Achievement Award and spoke on a panel on multi-jurisdictional insolvency situations organized by the International Insolvency Institute. Recognized by The Legal 500. Partners recognized in Super Lawyers and Who's Who Legal rankings.

For more information, please reach out to our Partners and Counsel in the Group.

Partners

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