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Tuesday, January 17, 2012



January 22 - 25 | Las Vegas

Seward & Kissel LLP will once again be a sponsor at the American Securitization Forum annual industry conference, which will be held at the ARIA Hotel in Las Vegas, Nevada from January 22nd through January 25th. If you are attending, please visit our booth (Booth No. 525). The following Seward & Kissel attorneys will be in attendance:

Partners

Jeffrey M. Berman Sharan Calay Dale C. Christensen Jr. Greg B. Cioffi Kalyan ("Kal") Das James H. Hancock Craig T. Hickernell M. William Munno Andrew Silverstein Robert A. Walder

Associates

David H. Sagalyn Kimberly Giampietro Peter A. Rahaghi

In addition, we are pleased to announce that at the conference Andrew Silverstein will participate in the Trustee Roundtable, which will be held at 9:00am (PST) on Wednesday, January 25th in the Pinyon Ballroom 8.

Seward & Kissel LLP

About Seward & Kissel LLP

Seward & Kissel LLP is internationally recognized as offering sophisticated legal advice emphasizing business, financial and commercial law and related litigation and as a leader in the asset securitization industry since its inception. In connection with the financial crisis, we helped to develop innovative approaches to securitization restructurings and the government initiatives that provided support to the financial markets. More recently, we have been assisting our clients in developing new structures designed to comply with the various regulatory reforms and accounting changes adopted in response to the financial crisis. Our clients include issuers, underwriters, placement agents and dealers, servicers, sponsors, administrators, first loss providers, liquidity providers, trustees and credit enhancers participating in all facets of securitization. Additional information may also be found on our website at <u>www.sewkis.com</u>.

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