

# SEWARD & KISSEL LLP

## BUSINESS TRANSACTIONS GROUP

### RECENT ACHIEVEMENTS

Ranked as "Highly Regarded" for Corporate/M&A by *Chambers USA*  
(as well as Craig Sklar, Jim Abbott and Nick Katsanos as Leading Individuals)

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Recommended for middle-market M&A by *The Legal 500*  
(as well as Craig Sklar, Jim Abbott and Nick Katsanos as recommended attorneys)

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*World Finance* Legal Awards 2015 – North America Best M&A Firm

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*Acquisition International* 2015 Legal Awards – Sustained Excellence in  
Business Transactions – New York

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*Corporate America* 2015 M&A Awards – Business Transactions Team of the Year

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*2015 M&A Advisor Energy Deal of the Year (Over 1b)*  
Merger of Navig8 Crude Tankers and General Maritime

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*2014 M&A Advisor M&A Deal of the Year (Over \$50mm to \$100mm) and Corporate and  
Strategic Acquisition of the Year Award Winner*  
Acquisition of Crown Partners by Publicis Groupe

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*2014 ACG New York Deal of the Year (Over \$25mm to \$50mm)*  
Acquisition of Metropolitan Real Estate Equity Management by The Carlyle Group

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*2013 ACG New York Industrial and Distribution Deal of the Year Award Winner*  
*2013 ACG New York Corporate and Strategic Acquisition of the Year (Up To \$250mm) Award  
Winner*

*2013 M&A Advisor Industrial Goods and Basic Resources Deal of the Year*  
Acquisition of Agrifos Fertilizer by Rentech Nitrogen Partners

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*2013 M&A Advisor Cross Border Deal of the Year (Up to \$500mm)*  
Acquisition of Stake in Nephila Capital by KKR

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*2012 ACG New York Information Technology Deal of the Year Award Winner*  
*2012 ACG New York Corporate Merger of the Year Award Winner*  
*2011 M&A Advisor Middle-Market Deal of the Year Award Winner*  
Buyout and merger of hybris AG and iCongo Inc. sponsored by HuntsmanGay Global Capital

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*2011 M&A Advisor Financial Services Deal of the Year Award Winner*  
Acquisition of Emerging Sovereign Group by The Carlyle Group

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*2012 M&A Advisor M&A Deal of the Year (Lower Middle Market) Award Winner*  
*2012 Marine Money M&A Deal of the Year Award Winner*  
Merger of Scan-Trans Holding A/S with Intermarine

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*2012 M&A Advisor Consumer and Retail Products Deal of the Year*  
*(Between \$100mm and \$500mm) Award Winner*  
Acquisition of Parfums de Coeur by Yellow Wood Partners

*2012 Marine Money Private Equity Deal of the Year Award Winner*  
Southern Cross Latin America Majority Investment in Ultrapetrol (Bahamas)

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*2012 M&A Advisor Energy Deal of the Year Award Winner*  
*2012 Marine Money Restructuring Deal of the Year Award Winner*  
Restructuring of General Maritime Corporation

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*Institutional Investor News* named Craig Sklar one of the  
“10 Rising Stars of Private Equity and M&A Law”

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Nick Katsanos was named a winner of the  
2012 “40 Under 40” *M&A Advisor* Recognition Awards

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Jim Abbott and Craig Sklar were recognized as “Super Lawyers” and Nick Katsanos and Meir Grossman were named “Rising Stars” by *New York Super Lawyers*

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Nick Katsanos was selected as an LMG Rising Star 2015 in the Corporate/M&A area by *Expert Guides (The World’s Leading Lawyers Chosen by Their Peers)*

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Consistently ranked by *PlacementTracker* and *PrivateRaise* among the top-10  
most active legal counsel to investors in the PIPE market