

SEWARD & KISSEL LLP

GLOBAL BANK AND INSTITUTIONAL FINANCE & RESTRUCTURING GROUP 2013 HIGHLIGHTS

Closed a record number of ABS transactions with different asset classes, including numerous aircraft securitizations and related aircraft financing transactions amounting to approximately \$1.9 billion in issuance and student loan securitizations amounting to approximately \$9.3 billion in issuance.

Worked on major structured finance restructurings and bankruptcies, and played a substantial role in the Residential Capital, LLC bankruptcy and the MF Global bankruptcy.

Worked on approximately 57 CLO transactions amounting to the issuance of securities totaling over \$23 billion.

Responsible for working on numerous project and maritime finance deals, including a federal highway transportation infrastructure project and the financing of a shipping fleet of 17 containerships flagged in four separate jurisdictions.

Involved in hundreds of MBS matters with respect to repurchase obligations related to breach of representations and warranties.

Represented major banks, including agent banks in syndicated loans in connection with notable transactions involving secured and unsecured bank loans.

Represented major banks, broker dealers, hedge funds and investment advisors on a variety of secondary market transactions related to US and international par and distressed debt and bankruptcy claims.

Chosen as the winner of the Corporate INTL Magazine Legal Award for Project Finance Law Firm of the Year in New York.

Named the large tier winner of the 2013 International Global Law Experts Award for Project Finance Law Firm of the Year in New York, and the Best Structured Finance Law Firm of the Year 2013, USA, by Intercontinental Finance Magazine's 2013 Global Awards.

Partners recognized in Super Lawyers and Who's Who legal rankings.

Recognized by The Legal 500.

For more information, please reach out to our Partners and Counsel in
The Global Bank and Institutional Finance & Restructuring Group.

Partners:

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