



SEWARD & KISSEL LLP

Global Bank and Institutional Finance & Restructuring Practice Group 2020 Highlights

\$20B+ CLO/CFO/ Secured Note/Loan Facilities

Represented several financial institutions in CLOs (including middle market CLOs), collateralized fund obligations, secured note transactions, project finance CLOs, multi-currency loan facilities and warehouse transactions, as well as redemptions, restructuring asset amendments, re-pricings, re-financings and re-sets, totaling over \$20 billion in issuance.

\$17B Secured Loans

Represented bank clients in their capacities as facility agent, administrative agent and collateral agent in connection with secured loan facilities totaling approximately \$17 billion.

\$14.5B Aircraft Financings and Related Transactions

Represented bank clients in connection with aircraft securitizations and related aircraft financing transactions amounting to approximately \$6.5 billion in issuance.

Represented bank clients in connection with approximately \$8 billion in notes issuances and lending facilities by major U.S. airlines, secured by airline loyalty programs and brand intellectual property.

\$7B Cruise Line Unsecured and Secured Financings

Represented bank clients in connection with unsecured and secured financings of large cruise lines, secured by intellectual property, customer data and customer lists, equity interests in subsidiaries and vessel mortgages, amounting to approximately \$7 billion.

\$7B Student Loan Securitizations & Remarketings

Represented bank clients in connection with student loan securitizations and remarketings amounting to approximately \$7 billion in issuance.

\$4B+ RMBS Transactions

Represented bank clients in their capacities as trustee, custodian and collateral agent in connection with residential mortgage-backed securities totaling over \$4 billion.

\$4B+ Consumer Lending/Credit Card/Auto Lease Receivables Transactions

Represented bank clients in connection with marketplace and consumer lending, credit card receivable and auto lease receivable transactions, including securitizations, whole loan pass-through certificate series trusts and participation trusts, totaling over \$4 billion.

50+ Subscription Capital Call Facilities

Represented several banks as lenders and funds as borrowers in connection with over 50 subscription capital call facilities.

\$500M+ Secondary Market Transactions

Represented major banks, broker dealers, hedge funds and investment advisors on a variety of secondary market transactions related to US and international par and distressed debt and bankruptcy claims totaling over \$500 million.

Default & Restructuring Matters

Represented bank clients in connection with major financial defaults, restructurings and bankruptcies, including Travelport, Skillsoft, Boardriders, GTT Communications, AMC Entertainment Holdings, TMK Hawk, Guitar Center, Murray Energy, Murray Metallurgical Coal, J Crew, Pier 1 Imports, Cap Cana, Sunshine Oilsands, PDVSA Petroleo, Denbury Resources, Rubie's Costume Company, FirstEnergy, Ditech, Mallinckrodt, Province of Entre Rios, Jason Inc., Cineworld, Healogics, Arena Energy and Cicis Pizza.

20+ Backup Servicing Transactions

Represented backup servicers in over 20 securitizations and revolving loan facilities involving marketplace, auto and consumer loans.

Global Bank and Institutional Finance & Restructuring Practice Group – 2020 Highlights

LIBOR Transition Advised and supported clients in the loan, securitization and derivatives markets in the negotiation, adoption and implementation of fallback language and replacement benchmarks in both legacy and new transactions, including adopting and implementing protocols developed by Seward & Kissel’s LIBOR Transition Task Force. Lawyers in the group authored a chapter in The International Comparative Legal Guide to: Lending & Secured Finance 2020 titled, “Countdown to 2021: The End of LIBOR and the Rise of SOFR.”

Depository Receipt Transactions Represented bank clients in connection with the issuance and maintenance of depository receipts programs for various international companies including a leading French environmental services company, a biotechnology company, a leading producer of platinum group metals, a China-based company principally engaged in the provision of open platforms for discovery and recommendation of financial products, a multinational energy company, a global steel company, a clothing, food and home products retailer, one of the UK’s largest distributors of building materials, an Australian company which focuses on providing its customers with hemp products and a biopharmaceutical company.

FinTech and ESG Transactions Represented investors in financing various FinTech and ESG lending platforms through warehouse loan facilities and loan purchase facilities, which include participation purchases, servicing and backup servicing arrangements, intercreditor arrangements, and guaranties.

Project & Transportation Finance Represented bank clients in connection with numerous project and transportation finance deals, including shipping, airport, cell phone towers and equipment leases.

Real Estate Finance Represented various lenders in connection with numerous real estate financing transactions, including the representation of a major Japanese financial institution in connection with a construction loan for the ground-up development of a mixed-use real estate project, including high-rise luxury residential apartments, parking and retail space.

Telecommunications & ISP Priming Credit Facility Represented administrative agent and collateral agent under priming credit facility of a multinational telecommunications and internet service provider, secured by various types of collateral in a dozen jurisdictions throughout North America and Europe.

Awards & Recognitions Partners recognized in Super Lawyers rankings.

For more information, please reach out to our Partners, Counsel and Senior Counsel in the Group.

Partners

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