



SEWARD & KISSEL LLP

Global Bank and Institutional Finance & Restructuring Practice Group 2022 Highlights

\$55B Represented several financial institutions in connection with CLOs (including middle-market CLOs), multi-currency CLO/
Loan Facilities loan facilities and warehouse transactions, as well as redemptions, re-pricings, re-financings and re-sets, totaling approximately \$55 billion in issuance.

\$8B Represented institutional clients in their capacities as administrative agent, facility agent and collateral agent in
Secured & Unsecured Loans connection with secured and unsecured loan facilities totaling approximately \$8 billion.

\$7B Represented bank clients in connection with aircraft securitizations and related aircraft financing transactions
Aircraft Financings and Related Transactions totaling approximately \$7 billion.

\$5B+ Represented bank clients in connection with student loan securitizations and remarketings totaling over \$5 billion in
Student Loan Securitizations & Remarketings issuance.

\$4.5B Represented bank clients in connection with marketplace and consumer lending and credit card receivable
Marketplace/Consumer Lending/Credit Card Transactions transactions, including securitizations, whole loan pass-through trusts and warehouse facilities, totaling approximately \$4.5 billion.

\$2B Represented financial institutions in their capacities as control party, servicer and trustee in connection with whole
Whole Business Securitizations business securitizations totaling approximately \$2 billion.

50+ Represented backup servicers in over 50 securitizations and revolving loan facilities involving marketplace loans,
Backup Servicing Transactions auto receivables and consumer loans.

50+ Represented several banks as lenders and funds as borrowers in connection with over 50 subscription capital call
Subscription Capital Call Facilities facilities.

Default & Restructuring Matters Represented bank clients in connection with major financial defaults, restructurings and bankruptcies, including Revlon, Endo International, Mallinckrodt, Agspring, Comcar, ION Geophysical, OAS, Ironshore Pharmaceuticals, Talen Energy, Dominion Colour and Rockdale Marcellus.

Project Finance Represented several bank clients in project finance transactions involving loan, note and letter of credit facilities and complex collateral packages, as well as ongoing matters throughout the life cycle of various projects.

Depository Receipt Transactions Represented bank clients in connection with the issuance and maintenance of level I, level II and level III depository receipt programs for various international companies.

Banking Regulations Represented and advised U.S. and foreign banks with respect to numerous regulatory issues related to deposit products, bank permissible investments, Bank Holding Company Act control, the Volcker Rule, data privacy and cyber security, bank brokerage exemptions and custody.

LIBOR Transition Advised and supported clients in the loan, securitization and derivatives markets in the negotiation, adoption and implementation of fallback language and replacement benchmarks in both legacy and new transactions.

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Blockchain/Distributed Ledger Technology/Cryptocurrency	Represented banks and other financial institutions on issues arising from investments in, and transactions involving, assets based on blockchain or distributed ledger technology, including compliance with securities, commodities and fintech laws and regulations, and sanctions and anti-money laundering laws, as well as various litigations and investigations.
Sale of Corporate Trust Portfolio	Represented an institutional bank in connection with the sale of its corporate trust portfolio to another banking entity.
CLO Involuntary Bankruptcy and Related Proceedings	Represented the trustee of five CLOs in connection with the confirmed chapter 11 plan of a portfolio manager, and the related post-confirmation court and bankruptcy proceedings, as well as subsequent corporate matters involving the redemptions of notes and post-redemption litigation matters.
RMBS Transactions	Advised a large financial institution in connection with its re-entry into the RMBS market as master servicer and securities administrator.
Servicers	Represented a new market entrant as servicer under a securitization of receivables related to fiber network infrastructure.
Successor Servicers	Represented a successor servicer in connection with a portfolio of consumer loans related to various loan programs and credit facilities.
Energy Infrastructure Management	Represented a large financial institution in connection with its business alliance with a private equity infrastructure manager, including its investments in a manager affiliate acting as a holding entity that consolidates the manager's asset management business and in a flagship fund of the manager.
Capital Commitment Finance	Represented a banking entity as a lender in a revolving credit facility secured by the capital commitments of the investors in the borrower fund.
Fintech and ESG Transactions	Represented investors in financing various fintech and ESG lending platforms through warehouse facilities and loan purchase facilities.
Digital Loans	Represented an institutional impact investment manager, as borrower, in connection with a revolving loan facility with an accompanying accordion facility, secured by digital loans.
CLO Warehousing Facilities	Represented large financial institutions as lenders in various warehousing facilities for collateralized loan obligations.
Awards & Recognitions	Recognized by 2023 <i>U.S. News – Best Lawyers</i> as a “Best Law Firm” in Banking and Finance Law Partner named to Law360’s 2022 Banking Editorial Advisory Board Partners recognized in 2022 edition of New York Super Lawyers

For more information, please reach out to our Partners, Counsel and Senior Counsel in the Group

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