



GLOBAL BANK AND INSTITUTIONAL FINANCE & RESTRUCTURING GROUP 2014 HIGHLIGHTS

Closed a record number of ABS transactions with different asset classes, including numerous aircraft securitizations and related aircraft financing transactions amounting to approximately \$4.5 billion in issuance, student loan securitizations amounting to approximately \$20.5 billion in issuance, and Peer-to-Peer securitizations.

Represented numerous bank clients in structured finance transactions in the United States, Europe, Asia and Latin America.

Worked on approximately 69 CLO/Repack/Combo Note transactions amounting to the issuance of securities totaling over \$40 billion, as well as redemptions/repurchases/refinancings.

Worked on major structured and non-structured finance restructurings and bankruptcies, including Energy Future Holdings bankruptcy and CDO liquidations and collateral manager replacements.

Worked on a number of structured product transactions involving hedge funds investing in loans on a leveraged basis.

Responsible for working on numerous project and transportation finance deals, including shipping, airport, cell phone towers, equipment leases, power plants and hydraulic fracturing transactions.

Involved in hundreds of MBS matters with respect to servicing issues and repurchase obligations related to breach of representations and warranties and related litigations.

Represented banks in connection with various subscription finance transactions.

Represented financial institutions in connection with private equity investments in the financial services industry.

Represented major banks, including agent banks in syndicated loans in connection with notable transactions involving secured and unsecured bank loans.

Represented bank clients acting as trustees in numerous CMBS transactions.

Represented major banks, broker-dealers, hedge funds and investment advisors on a variety of secondary market transactions related to United States and international par and distressed debt and bankruptcy claims.

Chosen as the winner of the Corporate INTL Magazine Legal Award for Project Finance Law Firm of the Year 2014, United States.

Recipient of the 2014 Deal Maker of the Year Award by Finance Monthly and ACQ Global Award for Project Finance Law Firm of the Year in New York.

Please turn over.

Partners recognized in Super Lawyers and Who's Who legal rankings.

Recognized by The Legal 500.

For more information, please reach out to our Partners and Counsel in
The Global Bank and Institutional Finance & Restructuring Group.

Partners:

Kalyan ("Kal") Das* • John R. Ashmead • Jeffrey M. Berman • Sharan Calay
Dale C. Christensen, Jr. • Greg B. Cioffi • Ronald L. Cohen • Meir R. Grossman
James H. Hancock • Craig T. Hickernell • Edward S. Horton • Mark J. Hyland
Mark D. Kotwick • Michael J. McNamara • Paul M. Miller • M. William Munno
Anthony C.J. Nuland • Bruce G. Paulsen • Andrew Silverstein
Jeffrey D. Silverstein • Michael S. Timpone • Robert A. Walder • Jack Yoskowitz

Counsel:

Arlene R. Alves • Benjamin Blaustein • Robert L. Chender • Kathleen K. Clarke
Y. Daphne Coelho-Adam • Anthony Tu-Sekine

One Battery Park Plaza
New York, NY 10004
212-574-1200

901 K Street, NW
Washington, DC 20001
202-737-8833

London Representative
Office No. 1 Poultry
London EC2R 8JR
+44 (0) 20 7415 4048/4049

WWW.SEWKIS.COM

* Practice Head, admitted also in United Kingdom (England and Wales),
Australia and India.

Attorney advertising. Prior results do not guarantee a similar outcome.