

JAMES E. ABBOTT
REPRESENTATIVE M&A TRANSACTIONS
(*Identifies Client)

Target Name	Acquiror Name	Transaction Type	Transaction Value	Date
ICS Petroleum	Aegean Marine Petroleum Network Inc.*	Stock Purchase	Not Announced	July 2008
Hess U.S. East Coast Bunkering Business	Aegean Marine Petroleum Network Inc.*	Asset Purchase	Not Announced	December 2013
Agrifos Fertilizer*	Rentech Nitrogen Partners, L.P.	Interest Purchase	\$158,000,000	November 2012
Alex Toys*	Propel Equity Partners	Asset Purchase (Private Equity Investment)	Not Announced	May 2013
Weatherbie Capital	Alger Associates*	Interest Purchase	Not Announced	March 2017
AlphaSimplex Group*	Natixis Global Asset Management	Stock Purchase	\$25,000,000	October 2007
American Tack & Hardware Co., Inc.*	Heritage Partners	Stock Purchase (Private Equity Investment)	Not Announced	March 1996
Robeco-Sage fund of funds business	Arden Asset Management*	Asset Purchase	Not Announced	October 2011
Aries Maritime Transport Limited*	Grandunion Inc.	Stock Purchase (minority control stake)	Not Announced	October 2009
Milestone Global Advisors L.P.	Asset Alliance Corporation*	Interest Purchase (99%)	Not Announced	July 1996
Trust Advisors LLC	Asset Alliance Corporation*	Interest Purchase (50%)	Not Announced	October 1996
Silverado Capital Management LLC	Asset Alliance Corporation*	Interest Purchase (50%)	Not Announced	March 1997
Atalanta Sosnoff Capital*	Evercore Partners	Interest Purchase (49%)	\$73,700,000	June 2010

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Hall-Mark Electronics Corporation	Avnet, Inc.*	Merger (stock and cash)	\$362,000,000	June 1993
Avnet, Inc.* (Channel Master Division)	Questor Partners Fund, L.P.	Asset Purchase (Private Equity Investment)	\$100,000,000	October 1997
JBA Holdings plc (Computer Solutions Division)	Avnet, Inc.*	Asset Purchase	\$24,000,000	January 1999
Avnet, Inc.* (Allied Electronics subsidiary)	Electrocomponents plc	Stock Purchase	\$380,000,000	July 1999
Eurotronics B.V.	Avnet, Inc.*	Stock for Stock Exchange	Not Announced	January 2000
Savior Technology Group Inc.	Avnet, Inc.*	Merger (stock)	\$140,000,000	July 2000
Avnet, Inc. (Cable Technologies division)*	Apex Capital Partners	Asset Purchase (Private Equity Investment)	Not Announced	December 2000
Kent Electronics Corporation	Avnet, Inc.*	Merger (stock)	\$550,000,000	June 2001
Bowater Incorporated* (Maine timberland and Pinkham Lumber Company)	J.D. Irving, Limited	Asset Purchase	\$220,000,000	March 1999
Bowater Incorporated* (Maine timberland)	McDonald Investment Company, Inc.	Asset Purchase	\$155,000,000	April 1999
CARCO Group, Inc.*	CIP Capital	Stock Purchase (Private Equity Investment)	Not Announced	August 2016
Artisanal Brewing Ventures	Cathay Capital North America*	Interest Purchase (Private Equity Investment)	Not Announced	April 2016
CIDCO Incorporated*	Forstmann Little & Co.	Note Purchase (Convertible)	\$150,000,000	June 1996
CIDCO Incorporated*	Summit Partners	Securities Purchase (Private Equity Investment)	\$12,500,000	May 1993

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Concept Capital (Sanders Morris Harris subsidiary)	Management Group*	Spin-Off	Not Announced	January 2011
Crown Partners Equityholders *	Publicis Group SA (Razorfish Unit)	Asset Purchase	Not Announced	July 2014
C.W. Downer & Co.*	Nmas1 Dinamia, S.A.	Interest Purchase	Not Announced	April 2016
Rockwell Automation (Electrocraft division)	Delany Capital Management*	Asset Purchase (Private Equity Investment)	Not Announced	March 2006
Scorpio Tankers VLGC fleet	Dorian LPG Ltd*	Asset Purchase	Not Announced	November 2013
E-pay Limited*	Euronet Worldwide, Inc.	Stock Purchase	\$76,200,000	February 2003
ESCO Energy Services*	Forcefield Energy Inc.	Stock Purchase	\$7,500,000	October 2014
Dittus Communications	Financial Dynamics*	Stock Purchase (Private Equity Bolt-On)	Not Announced	December 2005
Westhill Partners	Financial Dynamics*	Asset Purchase (Private Equity Bolt-On)	Not Announced	August 2005
Colibri Group	Founders Equity*	Asset Purchase (Private Equity Investment)	Not Announced	June 2005
Stone Source	Founders Equity*	Asset Purchase (Private Equity Investment)	Not Announced	June 2006
Franco Apparel Group, Inc.*	Parthenon Investors, L.P.	Securities Purchase (Private Equity Investment)	Not Announced	March 1999
Frontline 2012 Ltd.	Frontline Ltd.*	Merger (stock)	583,562,100 Shares	November 2015
Intercapital plc*	Garban plc*	Tender Offer (stock)	\$249,000,000	September 1999
Heidmar Inc.* (Lightering Business)	Overseas Shipholding Group, Inc.	Stock Purchase	\$45,000,000	April 2007

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Divatex Home Fashion	Himatsingka Seide Ltd.*	Stock Purchase	\$53,000,000	June 2007
DWI Holdings	Himatsingka Seide Ltd.*	Stock Purchase	\$36,500,000	October 2007
Holland Capital Management	Holland Capital's management group*	Recapitalization	Not Announced	December 2009
hybris AG*	HuntsmanGay Global Capital	Stock Purchase (Private Equity Investment)	Not Announced	August 2011
ILSC Education Group*	Quad Partners	Recapitalization (Private Equity Investment)	Not Announced	October 2014
India Abroad Publications, Inc.*	Rediff.com India Limited	Stock Purchase	Not Announced	April 2001
Petry Interactive and Katz Millennium	Interactive Imaginations Inc. (now 24/7 Media Inc.)*	Merger (stock)	\$40,000,000	February 1998
Intersect, Inc.*	Crown Partners	Asset Purchase	Not Announced	May 2013
JavaNet, Inc.*	RCN Corporation	Merger (stock and cash)	\$15,800,000	July 1998
Judlau Contracting*	Obrascon Huarte Lain S.A.	Stock Purchase	\$72,500,000	December 2010
KGS Alpha *	Investors led by Arsenal Capital	Private Equity Investment	\$100,000,000	August 2010
KGS Alpha*	Investors led by Healthcare of Ontario Pension Plan	Private Equity Investment	\$75,000,000	February 2011
Frontline 2012 Ltd. and Karpasia Shipping Inc.	Knightsbridge Shipping Limited*	Stock and Asset Purchase (Capesize Bulk Carriers)	\$360,000,000	April 2014
Frontline 2012 Limited	Knightsbridge Shipping Limited*	Asset Purchase	31,000,000 Shares	March 2015
Golden Ocean Group Limited	Knightsbridge Shipping Limited*	Merger	61,500,000 Shares	March 2015
Longboard Vineyards	French-based Investor*	Equity Purchase	Not Announced	September 2008

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Pyramid Breweries Inc.	Magic Hat Brewing Company*	Tender Offer and Merger	\$35,000,000	August 2008
Eaglewood Capital Management LLC	Marshall Wace LLP*	Interest Purchase	Not Announced	April 2014
Media Hive*	Accenture	Stock Purchase	Not Announced	May 2017
The Solaris Group	Meeschaert Corporation*	Interest Purchase	Not Announced	November 2007
MOAB Oil, Inc.*	Tullett Prebon plc	Stock Purchase	\$26,600,000	August 2015
Sanders Morris Harris Group (Endowment Advisers equity interest)	Morgan Creek Capital Management*	Interest Purchase	\$86,000,000	September 2008
Norstan Apparel Shops, Inc.*	Friend & Skoler Co.	Asset Purchase (Private Equity Investment)	Not Announced	September 2002
OceanFreight Inc.*	DryShips Inc.	Merger (Stock and Cash)	\$239,000,000	August 2011
Columbus Avenue Consulting	Orangefield Group*	Equity Purchase	Not Announced	December 2012
Filtron Technology Corporation	Pall Corporation*	Merger (stock and cash)	\$28,500,000	January 1995
Bayer Corporation (Medical Plastics Division)	Pall Corporation*	Asset Purchase	\$41,000,000	September 1995
Paperloop LLC* (CMM trade show)	Pennwell Corporation	Asset Purchase	Not Announced	August 2005
Parfums de Coeur, Ltd.*	Yellow Wood Partners, LLP	Stock Purchase (Private Equity Investment)	Not Announced	September 2012
Starter Corporation	Investor Group led by Parthenon Investors, L.P.*	Asset Purchase (Private Equity Investment)	\$46,000,000	July 1999
Carewell Industries, Inc.	Playtex Products, Inc.*	Stock Purchase	\$10,000,000	January 1998
Binky-Griptight, Inc.	Playtex Products, Inc.*	Asset Purchase	\$1,700,000	January 1998

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Poseidon Containers Holdings LLC*	Global Ship Lease, Inc.	Merger (stock)	\$780,000,000	November 2018
Priority Air Express, Inc.*	Berwind Financial Group affiliate	Asset Contribution (Private Equity Investment)	Not Announced	September 2000
R.A. Rapaport Publishing, Inc.*	Madavor Media	Stock Purchase	Not Announced	January 2014
RoadOne IntermodaLogistics*	Tritium Partners	Private Equity Investment	Not Announced	June 2015
Rubicon*	Quad Partners	Stock Purchase (Private Equity Investment)	Not Announced	September 2017
Strathmore Capital	Saguenay Capital*	Merger	Not Announced	September 2011
Saguenay Strathmore Capital*	Titan Advisors	Stock Purchase	Not Announced	July 2015
Salvador Imaging	Management and Investor Group*	Stock Purchase	Not Announced	October 2008
Salvatore Imaging (Investor Group)*	FLIR Systems, Inc.	Stock Purchase	\$13,000,000	June 2009
Scan-Trans Holding A/S*	Intermarine, LLC	Merger	Not Announced	August 2012
Navig8 Product Tankers Inc.	Scorpio Tankers Inc.*	Merger (stock)	\$1,100,000,000	September 2017
Securities Training Corp.*	The Colibri Group	Merger (Private Equity Bolt-On)	Not Announced	July 2016
SeraNova, Inc.*	Silverline Technologies Ltd.	Merger (stock)	\$125,000,000	March 2001
Chorion (Beatrix Potter and Octonauts Literary Works)	Silvergate Media*	Asset Purchase	Not Announced	September 2011
Somerset Capital Advisors*	Artemis Investment Management	Stock Purchase	Not Announced	January 2012
Spectel Limited*	Avaya Inc.	Stock Purchase	\$103,000,000	October 2004
Global Companies	Sprott Inc.*	Stock Purchase (stock for stock)	\$170,000,000	February 2011

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Oceanbulk Companies	Star Bulk Carriers Corp.*	Merger (stock)	\$653,000,000	July 2014
Excel Maritime Carriers Ltd.	Star Bulk Carriers Corp.*	Asset Purchase	\$634,910,000	August 2014
Beta Medical Products, Inc.	Stille AB*	Asset Purchase	Not Announced	August 1997
Sun Edison (investor MissionPoint Capital)*	MEMC Electronic Materials	Interest Purchase	\$200,000,000	November 2009
TOP Ships Inc.*	AMCI Poseidon Fund	Asset Purchase	\$173,000,000	October 2013
Adeltus US, Inc.	Trinity Biotech plc*	Asset Purchase	Not Announced	April 2004
Fitzgerald Industries International, Inc.	Trinity Biotech plc*	Asset Purchase	Not Announced	April 2004
Natsource LLC	Tullett & Tokyo Limited*	Minority Interest Purchase	Not Announced	May 1999
Garban plc*	UBM plc*	Demerger	\$165,000,000	November 1998
Audits & Surveys Worldwide Inc.	UBM plc*	Tender Offer	\$42,500,000	February 1999
Strategic Marketing Corporation	UBM plc*	Asset Purchase	\$18,000,000	May 1999
CMP Media Inc.	UBM plc*	Tender Offer	\$920,000,000	June 1999
Definitive Stock, Inc.	UBM plc*	Merger (stock and cash)	\$20,000,000	August 1999
MP&A Editorial Inc.	UBM plc*	Asset Purchase	\$4,000,000	August 1999
UBM plc (Visual Communications Group)*	Getty Images, Inc.	Stock Purchase	\$220,000,000	March 2000
UBM plc (United Advertising Publications)*	Trader Publishing Company	Stock Purchase	\$520,000,000	June 2000
Allison-Fisher International, Inc.	UBM plc*	Merger (cash)	\$45,000,000	June 2001
Cozint Interactive Inc.	UBM plc*	Stock Purchase	\$10,500,000	December 2001

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Informex trade show business	UBM plc*	Asset Purchase	\$24,000,000	August 2005
The Software Conference	UBM plc*	Asset Purchase	\$9,000,000	December 2006
Physicians Practice LLC	UBM plc*	Asset Purchase	\$18,000,000	April 2007
Next Level	UBM plc*	Asset Purchase	\$5,000,000	June 2008
RISI, Inc.	UBM plc*	Stock Purchase	\$14,300,000	July 2009
Virtual Press Office	UBM plc*	Stock Purchase	\$10,000,000	December 2009
DesignCon	UBM plc*	Asset Purchase	\$1,400,000	April 2010
CenTradeX	UBM plc*	Asset Purchase	\$644,000	May 2010
JOC Exchange	UBM plc*	Asset Purchase	Not Announced	October 2010
Catersource	UBM plc*	Purchase of Majority Equity Stake	\$5,000,000	June 2011
UBM plc (UBM Channel)*	Management-led Investment Group	Asset Purchase	Not Announced	September 2013
UBM plc (Pyramid Research)*	Progressive Digital Media Group plc	Asset Purchase	Not Announced	January 2014
UBM plc (Light Reading)*	Founder Stephen Saunders	Asset Purchase	Not Announced	February 2014
Content Marketing Institute	UBM plc*	Asset Purchase	Not Announced	June 2016
UBM plc (Electronics Media)*	Arrow Electronics	Asset Purchase	\$23,500,000	July 2016
Ultrapetrol (Bahamas) Limited*	Southern Cross Latin America Private Equity	Stock Purchase (78.38%)	\$220,000,000	December 2012