SEWARD & KISSEL LLP

NICK KATSANOS
REPRESENTATIVE M&A TRANSACTIONS

(*Identifies Client)

Target Name	Acquirer Name	Transaction Type	Transaction Value	Date
AAC Consulting Group, Inc.*	Kendle International Inc.	Stock Purchase (stock and cash)	Not Announced	February 2001
ABP International, Inc., d/b/a Tech Briefs Media Group*	SAE International	Stock Purchase	Not Announced	April 2012
Hess U.S. East Coast Bunkering Business	Aegean Marine Petroleum Network Inc.*	Asset Purchase	Not Announced	December 2013
Alex Toys*	Propel Equity Partners	Asset Purchase (Private Equity Investment)	Not Announced	May 2013
Animal Emergency & Referral Associates and Animal Eye Center of New Jersey *	Veterinary Specialists of North America	Asset Purchase	Not Announced	November 2015
Concept Capital, a division of Sanders Morris Harris Group	Management Group*	Management Spin-Out	Not Announced	January 2011
Risk Management and Performance Analytics Business	Concept Capital Fund Services, LLC*	Asset Purchase	Not Announced	December 2010
Cowen Group, Inc.	Concept Capital Markets, LLC*	Asset Purchase	Not Announced	September 2015
Sage BioPharma	CooperSurgical*	Asset Purchase	Not Announced	October 2002
Avalon Medical Corp.	CooperSurgical*	Stock Purchase	$10,000,000	October 2003
Expocentric plc* (U.S. subsidiary)	Management Group	Stock Purchase	Not Announced	February 2002
Great Vet Group*	Compassion-First Pet Hospitals	Asset Purchase	Not Announced	July 2016

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hybris AG*	HuntsmanGay Global Capital	Stock Purchase (Private Equity Investment)	Not Announced	August 2011
India Abroad Publications, Inc.*	Rediff.com India Limited	Stock Purchase	Not Announced	April 2001
Judlau Contracting*	Obrascon Huarte Lain S.A.	Stock Purchase	$72,500,000	December 2010
KGS Alpha*	Investors led by Arsenal Capital	Private Equity Investment	$100,000,000	August 2010
KGS Alpha*	Investors led by Healthcare of Ontario Pension Plan	Private Equity Investment	$75,000,000	February 2011
Frontline 2012 Ltd. and Karpasia Shipping Inc.	Knightsbridge Tankers Limited*	Stock and Asset Purchase (Capesize Bulk Carriers)	$360,000,000	April 2014
Frontline 2012 Limited	Knightsbridge Shipping Limited*	Asset Purchase	31,000,000 Shares	March 2015
ILSC Education Group*	Quad Partners	Recapitalization	Not Announced	October 2014
Longboard Vineyards	French-based Investor*	Equity Purchase	Not Announced	September 2008
MOAB Oil, Inc.*	Tullett Prebon plc	Stock Purchase	$26,600,000	August 2015
MJ Rudolph Corporation*	Kinder Morgan Bulk Terminals, Inc.	Asset Purchase	Not Announced	December 2002
Nephila Capital*	KKR & Co. L.P.	Stock Purchase (acquisition of 24.9% stake) and Strategic Partnership	Not Announced	January 2013
Norstan Apparel Shops, Inc.*	Friend & Skoler Co.	Asset Purchase (Private Equity Investment)	Not Announced	September 2002
OAG*	FlightView, Inc.	Stock Purchase	Not Announced	January 2015
OceanFreight Inc.*	DryShips Inc.	Merger (stock and cash)	$239,000,000	July 2011
Columbus Avenue Consulting	Orangefield Group*	Equity Purchase	Not Announced	December 2012

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Filtration and Separations Group	Pall Corporation*	Asset Purchase	$360,000,000	April 2002
Parfums de Coeur, Ltd.*	Yellow Wood Partners, LLP	Stock Purchase (Private Equity Investment)	Not Announced	September 2012
Poseidon Containers Holdings LLC*	Global Ship Lease, Inc.	Merger (stock)	$780,000,000	November 2018
Salvador Imaging	Management and Investor Group*	Stock Purchase	Not Announced	October 2008
Salvador Imaging (Investor Group)*	FLIR Systems, Inc.	Stock Purchase	$13,000,000	June 2009
Navig8 Product Tankers Inc.	Scorpio Tankers Inc.*	Merger (stock)	$1,100,000,000	September 2017
SeraNova, Inc.*	Silverline Technologies Ltd.	Merger (stock)	$125,000,000	March 2001
Chorion (The World of Beatrix Potter and The Octonauts Literary and Artistic Works)	Silvergate Media*	Asset Purchase	Not Announced	September 2011
Global Companies	Sprott Inc.*	Stock Purchase (stock for stock)	$170,000,000	February 2011
Sprott Resource Lending Corp	Sprott Inc.*	Plan of Arrangement (stock and cash)	C$243,000,000	July 2013
Excel Maritime Carriers Ltd.	Star Bulk Carriers Corp.*	Asset Purchase	$634,910,000	August 2014
Oceanbulk Companies	Star Bulk Carriers Corp.*	Merger (stock)	$653,000,000	July 2014
Songa Bulk ASA	Star Bulk Carriers Corp.*	Asset Purchase	$327,000,000	July 2018
TopShips Inc.*	AMCI Poseidon Fund	Asset Purchase	$173,000,000	October 2013
UBM plc (CMP-CyberMedia LLC)*	CyberMedia (India) Limited	Equity Purchase	Not Announced	March 2007
UBM plc (CMP Entertainment)*	The Wicks Group of Companies, L.L.C.	Asset Purchase	$47,000,000	September 2006

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UBM plc (Light Reading)*	Founder Stephen Saunders	Asset Purchase	Not Announced	February 2014
UBM plc (NOP World)*	GfK Aktiengesellschaft	Stock Purchase	£383,000,000	June 2005
UBM plc (Pyramid Research)*	Progressive Digital Media Group plc	Asset Purchase	£3,300,000	January 2014
UBM plc (TechCareers)*	Beyond.com, Inc.	Asset Purchase	Not Announced	August 2007
UBM plc (UBM Channel)*	Management-led Investment Group	Asset Purchase	Not Announced	September 2013
UBM plc (United Advertising Publications)*	Trader Publishing Company	Stock Purchase	$520,000,000	June 2000
UBM plc (Electronics Media Portfolio)*	Arrow Electronics Inc. affiliate	Stock and Asset Purchase	$23,500,000	July 2016
Music Yellow Pages	UBM plc*	Asset Purchase	Not Announced	October 2000
Qiosk.com, Inc.	UBM plc*	Minority Investment	Not Announced	December 2000
Allison-Fisher International, Inc.	UBM plc*	Merger (cash)	$45,000,000	June 2001
Cozint Interactive Inc.	UBM plc*	Stock Purchase	$10,500,000	December 2001
DotNetJunkies.com and SqlJunkies.com	UBM plc*	Asset Purchase	Not Announced	April 2005
Informex trade show business	UBM plc*	Asset Purchase	$24,000,000	August 2005
Shorecliff technology events business	UBM plc*	Asset Purchase	$12,300,000	January 2006
eXalt Solutions, Inc.	UBM plc*	Minority Investment	$2,000,000	March 2007
How Machines Work Corporation	UBM plc*	Stock Purchase	$1,800,000	July 2007
Portelligent, Inc.	UBM plc*	Stock Purchase	$12,000,000	November 2007
Hispanic PR Wire and related services	UBM plc*	Asset Purchase	$8,500,000	January 2008
RISI, Inc.	UBM plc*	Stock Purchase	$14,300,000	July 2009

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Virtual Press Office	UBM plc*	Stock Purchase	$10,000,000	December 2009
DesignCon	UBM plc*	Asset Purchase	$1,400,000	April 2010
CenTradeX	UBM plc*	Asset Purchase	$644,000	May 2010
JOC Exchange	UBM plc*	Asset Purchase	Not Announced	October 2010
Catersource	UBM plc*	Purchase of Majority Equity Stake	$5,000,000	June 2011
Content Marketing Institute	UBM plc*	Asset Purchase	Not Announced	June 2016
Work-Loss Data Institute*	Hearst	Stock Purchase	Not Announced	January 2017