



SEWARD & KISSEL LLP

Global Bank and Institutional Finance & Restructuring Practice Group 2018 Highlights

\$34B+ CLO/Euro CLO/ Secured Note & Related Transactions	Represented several financial institutions in over 290 CLO/Euro CLO/Secured Note/Risk Retention and related loan and warehouse transactions in connection with the issuance of securities, as well as redemptions, re-pricings, re-financings and re-sets totaling approximately \$34 billion.
\$9.5B Aircraft Financings and Related Transactions	Represented bank clients in connection with aircraft securitizations and related aircraft financing transactions and restructurings amounting to approximately \$9.5 billion in issuance.
\$19.8B Student Loan Securitizations & Remarketings	Represented bank clients in connection with student loan securitizations and remarketings amounting to approximately \$19.8 billion in issuance.
\$31B Secured Loans	Represented bank clients in their capacities as facility agent, administrative agent and collateral agent in connection with secured loan facilities totaling approximately \$31 billion.
\$4.9B Consumer Lending Transactions	Represented bank clients in connection with marketplace and consumer lending transactions involving multiple issuers totaling approximately \$4.9 billion.
1,000+ MBS Transactions	Involved in over 1,000 MBS transactions with respect to servicing issues and repurchase obligations related to breach of representations and warranties, covenant and payment issues, related litigations, as well as transfer of servicing rights.
40+ Subscription Capital Call Facilities	Represented several banks as lenders and funds as borrowers in connection with over 40 subscription capital call facilities.
\$425M Secondary Market Transactions	Represented major banks, broker dealers, hedge funds and investment advisors on a variety of secondary market transactions related to US and international par and distressed debt and bankruptcy claims totaling approximately \$425 million.
Marketplace/Student Loan Lending, Warehouse and Purchase Loan Transactions	Represented investment management firms in financing various marketplace/student loan lending platforms through warehouse loan facilities and loan purchase facilities, which included participation purchases, first loss reserves equity interests and intercreditor arrangements.
Insurance and Reinsurance Trust Transactions	Represented bank clients in connection with trust agreements intended to secure obligations in connection with reinsurance and other insurance-related payment obligations, including trust agreements qualified under the regulations of various jurisdictions applicable to credit for reinsurance and similar arrangements.

Global Bank and Institutional Finance & Restructuring Practice Group — 2018 Highlights

Default & Restructuring Matters	Represented bank clients in connection with major financial defaults, restructurings and bankruptcies, including transactions related to Energy Future Holdings, Odebrecht S.A., OAS S.A., Nine West, Mesabi Ore, Mission Coal, Arch Coal, Toys R Us, Petroleos de Venezuela (PDVSA), J Crew, the Schahin Group, Proserv, Sunshine Oilsands and Cap Cana.
Depository Receipt Transactions	Represented bank clients in connection with the issuance and maintenance of depository receipts programs for various international companies, including a leading Asia-Pacific oil and gas company, a Northern European financial services group, a leading global aircraft leasing company, one of the largest multinational sportswear manufacturers and an international biopharmaceutical company.
CLO Involuntary Bankruptcy	Represented the trustee of five CLOs in connection with the involuntary bankruptcy of the portfolio manager of such CLOs in <i>In re Acis Capital Management, L.P.</i> , <i>Acis Capital Management GP, LLC</i> , in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.
Project & Transportation Finance	Represented bank clients in connection with numerous project and transportation finance deals, including shipping, airport, cell phone tower, equipment leasing, power plant and hydraulic fracturing transactions.
Private Equity Investments	Represented financial institutions in connection with PE investments in the financial services industry.
New Market Participants	Represented a large Japanese financial institution serving in the capacities of trustee, income note paying agent, collateral agent and collateral administrator in collateral loan obligations and related warehouse facilities totaling approximately \$887 million.
Awards & Recognitions	Recognized by The Legal 500 Partners recognized in Super Lawyers and Who's Who Legal rankings Lawyer International Legal 100 2018 - Structured Finance Law Firm of the Year, New York USA Corporate International Global Awards Winner 2018 - Structured Finance Law Firm of the Year (NY) Lawyers World 2018 - Structured Finance Law Firm of the Year, New York USA

For more information, please reach out to our Partners, Counsel and Senior Counsel in the Group.

Partners

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