

TECH HIGHLIGHTS

Seward & Kissel takes a multi-disciplinary approach to servicing its clients in the technology space covering matters including structure and formation; investment opportunities; funding and financing; joint ventures; employment and compensation; M&A; IPOs; dispute resolution; and regulatory compliance.

The following are a number of highlighted tech projects in which we have assisted our clients:



The sale of Amblyotech, Inc., a digital therapeutics company with a novel digital technology for the treatment of “lazy eye,” to Novartis.



The acquisition by Growth Catalyst Partners of The Equine Network, the leading provider of proprietary sports content, information and tech-enabled services to the U.S. equine industry.



The establishment by a number of FinTech brokerage firms of a cash management program permitting customers to have their uninvested funds automatically swept into deposit accounts at FDIC-insured banks.



The digitization of the holding and trading of precious metal assets by a large precious metals dealer.



The structuring of a bitcoin exchange-traded product whose trust shares were to be listed on NYSE Arca, Inc.



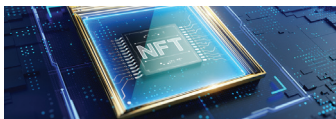
The establishment by a large banking institution of receivables purchase and merchant cash advance facilities utilizing an AI supply chain management and financing platform.



The issuance of U.S. \$750,000,000 1.5% Senior Notes by Wipro IT Services LLC , a global information technology, consulting and business process services company.



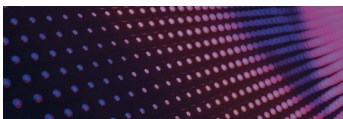
The establishment of a multi-platform structure of loan purchase facilities providing emergency COVID-19 relief funding to small businesses.



The first ever NFT sale by Sotheby’s in collaboration with pioneering digital artist, Pak.



The sale of S7 Technology Group, an information technology services provider for the financial industry, to Thrive.



The full recovery on behalf of a cryptocur-ency client of funds improperly seized by the Secret Service.



The launch of numerous multi-billion dollar tech-focused funds, including growth equity funds and related SPVs, as well as private equity, venture capital and hybrid funds.