

Global Bank and Institutional Finance & Restructuring Practice Group 2016 Highlights

\$3.4B Aircraft Financings	Represented bank clients in connection with aircraft securitizations and related aircraft financing transactions amounting to approximately \$3.4 billion in issuance.
\$29B Student Loan Securitizations & Remarketings	Represented bank clients in connection with student loan securitizations and remarketings amounting to approximately \$29 billion in issuance.
\$32.3B Secured Loans	Represented bank clients in their capacities as facility agent, administrative agent and collateral agent in connection with secured loan facilities totaling approximately \$32.35 billion.
\$35B CLO/Euro CLO/ Secured Note & Related Transactions	Represented several financial institutions on CLO/Euro CLO/Secured Note and related loan and warehouse transactions in connection with the issuance of securities totaling over \$35 billion, as well as redemptions, re-pricings, re-financings and re-sets.
\$1.3B Consumer Lending Transactions	Represented bank clients in connection with marketplace and consumer lending transactions involving multiple issuers totaling approximately \$1.3 billion.
1,000+ MBS Transactions	Involved in over 1,000 MBS transactions with respect to servicing issues and repurchase obligations related to breach of representations and warranties, covenant and payment issues and related litigations.
40+ Subscription Capital Call Facilities	Represented several banks as lenders and funds as borrowers in connection with over 40 subscription capital call facilities.
\$4B CMBS Transactions	Represented bank clients acting as trustee in connection with CMBS transactions totaling approximately \$4 billion.
\$250M Secondary Market Transactions	Represented major banks, broker dealers, hedge funds and investment advisors on a variety of secondary market transactions related to US and international par and distressed debt and bankruptcy claims totaling approximately \$250 million.
\$1B NFL Concussion Settlement Fund	Represented bank client in its capacity as trustee in connection with the \$1 billion NFL Concussion Settlement Fund.
Default & Restructuring Matters	Represented bank clients in connection with major financial defaults, restructurings and bankruptcies, including Energy Future Holdings, Caesars Entertainment, Arch Coal, Magnetation, Pacific Exploration & Production, the Schahin Group, Roust Corporation, Sunshine Oilsands, Venoco, Mongolian Mining and Cap Cana.

IPOs	Represented bank clients in agency capacities on initial public offering transactions.
Project & Transportation Finance	Represented bank clients in connection with numerous project and transportation finance deals, including shipping, airport, cell phone towers, equipment leases, power plants and hydraulic fracturing transactions.
Private Equity Investments	Represented financial institutions in connection with private equity investments in the financial services industry.
Innovative Trust Structures	Represented an international bank and individual trustees in connection with an innovative trust structure designed to hold membership interests of and conduct the affairs of an aerospace company.
Innovative Risk Retention Structures	Represented a banking entity in the structuring of an innovative joint venture and lending facility, which allowed a single financial institution to provide funding to loan accumulation facilities and other CLO related businesses while simultaneously acting as a service provider to the CLO for all of its related issuances.
Awards & Recognitions	Chosen as Banking and Finance Law Firm of the Year in NY by <i>Global Law Experts</i> . Recognized by <i>The Legal 500</i> . Partners recognized in <i>Super Lawyers</i> and <i>Who's Who</i> legal rankings.

For more information, please reach out to our Partners and Counsel in the Global Bank and Institutional Finance & Restructuring Group.

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